

Net-Zero Industry Act: Market & Economic Impacts

How Will the Net Zero Industry Act Reshape the European Solar PV Market?

While the European PV market has been totally open since the end of the trade duties, new European and local policies aiming at supporting local manufacturing are going to reshape some segments of the market.

This report provides the keys to understand how the PV business will be affected in the coming years by these regulations, anticipate their consequences and define sound adaptation strategies.



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CEO of Becquerel Institute

Strategic Value

- ✓ Anticipate the NZIA and take advantage of it
- ✓ Identify if there is a need to diversify your supply
- ✓ Understand the new parameters in tenders
- ✓ Measure the risk exposure of your future projects in the EU

- ✓ Identification of NZIA's mandatory constraints
- ✓ Guidance on how to comply, for various stakeholders
- ✓ Granular projection of the effects on the PV market
- ✓ Case studies analysing the NZIA's economic impacts
- ✓ Strategic recommendations to adapt and prepare

What Will You Get From The Report

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Understanding the Regulation

- Scope
- Timeline
- Compliance criteria

Impact on the PV Market & Projects' Economics

- Short-term market impacts, per country & segment
- Discussion on medium-term market consequences
- Economic impacts for various stakeholders
- A word on national "local content" regulations

How to Prepare and Adapt

- Sales strategy
- Supply strategy
- Main takeaways for various types of stakeholders

For Whom is this Report?

- IPPs & project developers
- Public authorities
- Manufacturers & distributors of components

What is Becquerel Institute?

Becquerel Institute is a strategy consulting and research company specializing in solar photovoltaics and energy transition. We offer expert services blending technological, economic, and policy insights.

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